# CONSULTING SERVICES AGREEMENT BETWEEN THE SAN LEANDRO SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY AND URBAN ANALYTICS, LLC FOR CONTINUING DISCLOSURE SERVICES

THIS AGREEMENT for consulting services is made by and between the San Leandro Successor Agency to the Redevelopment Agency ("Successor Agency") and Urban Analytics ("Consultant") (together sometimes referred to as the "Parties") as of February 23, 2021 (the "Effective Date").

**Section 1. SERVICES.** Subject to the terms and conditions set forth in this Agreement, Consultant shall provide to Successor Agency the services described in the Scope of Work attached as <u>Exhibit A</u> at the time and place and in the manner specified therein. In the event of a conflict in or inconsistency between the terms of this Agreement and <u>Exhibit A</u>, the Agreement shall prevail.

- 1.1 <u>Term of Services</u>. The term of this Agreement shall begin on the Effective Date and shall end on June 30, 2024, the date of completion specified in <u>Exhibit A</u>, and Consultant shall complete the work described in <u>Exhibit A</u> on or before that date, unless the term of the Agreement is otherwise terminated or extended, as provided for in <u>Section 8</u>. The time provided to Consultant to complete the services required by this Agreement shall not affect the Successor Agency's right to terminate the Agreement, as referenced in <u>Section 8</u>.
- **1.2 Standard of Performance.** Consultant shall perform all services required pursuant to this Agreement in the manner and according to the standards observed by a competent practitioner of the profession in which Consultant is engaged.
- **1.3 Assignment of Personnel.** Consultant shall assign only competent personnel to perform services pursuant to this Agreement. In the event that Successor Agency, in its sole discretion, at any time during the term of this Agreement, desires the reassignment of any such persons, Consultant shall, immediately upon receiving notice from Successor Agency of such desire of Successor Agency, reassign such person or persons.
- **1.4** <u>**Time**</u>. Consultant shall devote such time to the performance of services pursuant to this Agreement as may be reasonably necessary to meet the standard of performance provided in <u>Subsection 1.2</u> above and to satisfy Consultant's obligations hereunder.

**Section 2. COMPENSATION.** Successor Agency hereby agrees to pay Consultant a sum not to exceed \$21,500, notwithstanding any contrary indications that may be contained in Consultant's proposal, for services to be performed and reimbursable costs incurred under this Agreement. In the event of a conflict between this Agreement and Consultant's proposal, attached as <u>Exhibit B</u>, regarding the amount of compensation, the Agreement shall prevail. Successor Agency shall pay Consultant for services rendered pursuant to this Agreement at the time and in the manner set forth herein. The payments specified below shall be the only payments from Successor Agency to Consultant for services rendered pursuant to this Agreement. Consultant shall submit all invoices to Successor Agency in the manner specified herein.

Except as specifically authorized by Successor Agency in writing, Consultant shall not bill Successor Agency for duplicate services performed by more than one person.

Consultant and Successor Agency acknowledge and agree that compensation paid by Successor Agency to Consultant under this Agreement is based upon Consultant's estimated costs of providing the services required hereunder, including salaries and benefits of employees and subcontractors of Consultant. Consequently, the Parties further agree that compensation hereunder is intended to include the costs of contributions to any pensions and/or annuities to which Consultant and its employees, agents, and subcontractors may be eligible. Successor Agency therefore has no responsibility for such contributions beyond compensation required under this Agreement.

- **2.1** <u>Invoices</u>. Consultant shall submit invoices, not more often than once a month during the term of this Agreement, based on the cost for services performed and reimbursable costs incurred prior to the invoice date. Invoices shall contain the following information:
  - Serial identifications of progress bills; i.e., Progress Bill No. 1 for the first invoice, etc.;
  - The beginning and ending dates of the billing period;
  - A Task Summary containing the original contract amount, the amount of prior billings, the total due this period, the balance available under the Agreement, and the percentage of completion;
  - At Successor Agency's option, for each work item in each task, a copy of the applicable time entries or time sheets shall be submitted showing the name of the person doing the work, the hours spent by each person, a brief description of the work, and each reimbursable expense;
  - The total number of hours of work performed under the Agreement by Consultant and each employee, agent, and subcontractor of Consultant performing services hereunder;
  - The Consultant's signature;
  - Consultant shall give separate notice to the Successor Agency when the total number of hours worked by Consultant and any individual employee, agent, or subcontractor of Consultant reaches or exceeds 800 hours within a 12-month period under this Agreement and any other agreement between Consultant and Successor Agency. Such notice shall include an estimate of the time necessary to complete work described in <u>Exhibit A</u> and the estimate of time necessary to complete work under any other agreement between Consultant and Successor Agency, if applicable.

- 2.2 <u>Monthly Payment</u>. Successor Agency shall make monthly payments, based on invoices received, for services satisfactorily performed, and for authorized reimbursable costs incurred. Successor Agency shall have 30 days from the receipt of an invoice that complies with all of the requirements above to pay Consultant.
- **2.3** Final Payment. Successor Agency shall pay the last 10% of the total sum due pursuant to this Agreement within 60 days after completion of the services and submittal to Successor Agency of a final invoice, if all services required have been satisfactorily performed.
- 2.4 <u>Total Payment</u>. Successor Agency shall pay for the services to be rendered by Consultant pursuant to this Agreement. Successor Agency shall not pay any additional sum for any expense or cost whatsoever incurred by Consultant in rendering services pursuant to this Agreement. Successor Agency shall make no payment for any extra, further, or additional service pursuant to this Agreement.

In no event shall Consultant submit any invoice for an amount in excess of the maximum amount of compensation provided above either for a task or for the entire Agreement, unless the Agreement is modified prior to the submission of such an invoice by a properly executed change order or amendment.

**2.5** <u>Hourly Fees</u>. Fees for work performed by Consultant on an hourly basis shall not exceed the amounts shown on the compensation schedule attached hereto as <u>Exhibit B</u>.

# 2.6 <u>Section Reserved</u>.

- **2.7 <u>Payment of Taxes</u>**. Consultant is solely responsible for the payment of employment taxes incurred under this Agreement and any similar federal or state taxes.
- 2.8 <u>Payment upon Termination</u>. In the event that the Successor Agency or Consultant terminates this Agreement pursuant to <u>Section 8</u>, the Successor Agency shall compensate the Consultant for all outstanding costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Consultant shall maintain adequate logs and timesheets to verify costs incurred to that date.
- 2.9 <u>Authorization to Perform Services</u>. The Consultant is not authorized to perform any services or incur any costs whatsoever under the terms of this Agreement until receipt of authorization from the Contract Administrator.

**Section 3. FACILITIES AND EQUIPMENT.** Except as set forth herein, Consultant shall, at its sole cost and expense, provide all facilities and equipment that may be necessary to perform the services required by this Agreement. Successor Agency shall make available to Consultant only the facilities and equipment listed in this section, and only under the terms and conditions set forth herein.

Successor Agency shall furnish physical facilities such as desks, filing cabinets, and conference space, as may be reasonably necessary for Consultant's use while consulting with Successor Agency employees and reviewing records and the information in possession of the Successor Agency. The location, quantity, and time of furnishing those facilities shall be in the sole discretion of Successor Agency. In no event shall Successor Agency be obligated to furnish any facility that may involve incurring any direct expense, including but not limited to computer, long-distance telephone or other communication charges, vehicles, and reproduction facilities.

Section 4. INSURANCE REQUIREMENTS. Before fully executing this Agreement, Consultant, at its own cost and expense, unless otherwise specified below, shall procure the types and amounts of insurance listed below against claims for injuries to persons or damages to property that may arise from or in connection with the performance of the work hereunder by the Consultant and its agents, representatives, employees, and subcontractors. Consistent with the following provisions, Consultant shall provide proof satisfactory to Successor Agency of such insurance that meets the requirements of this section and under forms of insurance satisfactory in all respects, and that such insurance is in effect prior to beginning work. Consultant shall maintain the insurance policies required by this section throughout the term of this Agreement. The cost of such insurance shall be included in the Consultant's bid or proposal. Consultant shall not allow any subcontractor to commence work on any subcontract until Consultant has obtained all insurance is in effect. VERIFICATION OF THE REQUIRED INSURANCE SHALL BE SUBMITTED AND MADE PART OF THIS AGREEMENT PRIOR TO EXECUTION. Consultant shall maintain all required insurance listed herein for the duration of this Agreement.

- 4.1 <u>Workers' Compensation</u>.
  - 4.1.1 Section Reserved.

# 4.2 <u>Commercial General and Automobile Liability Insurance</u>.

- **4.2.1** <u>General Requirements</u>. Consultant, at its own cost and expense, shall maintain commercial general liability insurance for the term of this Agreement in an amount not less than \$1,000,000 and automobile liability insurance for the term of this Agreement in an amount not less than \$1,000,000 per occurrence, combined single limit coverage for risks associated with the work contemplated by this Agreement. If a Commercial General Liability Insurance or an Automobile Liability form or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to the work to be performed under this Agreement or the general aggregate limit shall be at least twice the required occurrence limit. Such coverage shall include but shall not be limited to, protection against claims arising from bodily and personal injury, including death resulting therefrom, and damage to property resulting from activities contemplated under this Agreement, including the use of owned and non-owned automobiles.
- **4.2.2** <u>Minimum Scope of Coverage</u>. Commercial general coverage shall be at least as broad as Insurance Services Office Commercial General Liability occurrence form

CG 0001 (most recent edition) covering comprehensive General Liability on an "occurrence" basis. Automobile coverage shall be at least as broad as Insurance Services Office Automobile Liability form CA 0001, Code 1 (any auto). No endorsement shall be attached limiting the coverage.

- **4.2.3** <u>Additional Requirements</u>. Each of the following shall be included in the insurance coverage or added as a certified endorsement to the policy:
  - a. The Insurance shall cover on an occurrence or an accident basis, and not on a claims-made basis.
  - b. Successor Agency, its officers, officials, employees, and volunteers are to be covered as additional insureds as respects: liability arising out of work or operations performed by or on behalf of the Consultant; or automobiles owned, leased, hired, or borrowed by the Consultant.
  - c. Consultant hereby agrees to waive subrogation which any insurer or contractor may require from vendor by virtue of the payment of any loss. Consultant agrees to obtain any endorsements that may be necessary to effect this waiver of subrogation.
  - d. For any claims related to this Agreement or the work hereunder, the Consultant's insurance coverage shall be primary insurance as respects the Successor Agency, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the Successor Agency, its officers, officials, employees, or volunteers shall be excess of the Consultant's insurance and shall not contribute with it.
- **4.2.4** <u>Submittal Requirements</u>. To comply with <u>Subsection 4.2</u>, Consultant shall submit the following:
  - a. Certificate of Liability Insurance in the amounts specified in the section;
  - b. Additional Insured Endorsement as required by the section;
  - c. Waiver of Subrogation Endorsement as required by the section; and
  - d. Primary Insurance Endorsement as required by the section.

# 4.3 <u>Professional Liability Insurance</u>.

**4.3.1** <u>General Requirements</u>. Consultant, at its own cost and expense, shall maintain for the period covered by this Agreement professional liability insurance for licensed professionals performing work pursuant to this Agreement in an amount not less than \$1,000,000 covering the licensed professionals' errors and

omissions. Any deductible or self-insured retention shall not exceed \$150,000 per claim.

- **4.3.2** <u>**Claims-Made Limitations**</u>. The following provisions shall apply if the professional liability coverage is written on a claims-made form:
  - a. The retroactive date of the policy must be shown and must be before the date of the Agreement.
  - b. Insurance must be maintained and evidence of insurance must be provided for at least 5 years after completion of the Agreement or the work, so long as commercially available at reasonable rates.
  - c. If coverage is canceled or not renewed and it is not replaced with another claims-made policy form with a retroactive date that precedes the date of this Agreement, Consultant shall purchase an extended period coverage for a minimum of 5 years after completion of work under this Agreement.
  - d. A copy of the claim reporting requirements must be submitted to the Successor Agency for review prior to the commencement of any work under this Agreement.
- **4.3.3** <u>Additional Requirements</u>. A certified endorsement to include contractual liability shall be included in the policy.
- **4.3.4 Submittal Requirements.** To comply with <u>Subsection 4.3</u>, Consultant shall submit the Certificate of Liability Insurance in the amounts specified in the section.

# 4.4 <u>All Policies Requirements</u>.

- **4.4.1** <u>Acceptability of Insurers</u>. All insurance required by this section is to be placed with insurers with a Bests' rating of no less than A:VII.
- **4.4.2** Verification of Coverage. Prior to beginning any work under this Agreement, Consultant shall furnish Successor Agency with complete copies of all Certificates of Liability Insurance delivered to Consultant by the insurer, including complete copies of all endorsements attached to the policies. All copies of Certificates of Liability Insurance and certified endorsements shall show the signature of a person authorized by that insurer to bind coverage on its behalf. If the Successor Agency does not receive the required insurance documents prior to the Consultant beginning work, it shall not waive the Consultant's obligation to provide them. The Successor Agency reserves the right to require complete copies of all required insurance policies at any time.

- **4.4.3** Deductibles and Self-Insured Retentions. Consultant shall disclose to and obtain the written approval of Successor Agency for the self-insured retentions and deductibles before beginning any of the services or work called for by any term of this Agreement. At the option of the Successor Agency, either: the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects the Successor Agency, its officers, employees, and volunteers; or the Consultant shall provide a financial guarantee satisfactory to the Successor Agency guaranteeing payment of losses and related investigations, claim administration and defense expenses.
- **4.4.4** <u>Wasting Policies</u>. No policy required by this <u>Section 4</u> shall include a "wasting" policy limit (i.e. limit that is eroded by the cost of defense).

**4.4.5** <u>Endorsement Requirements</u>. Each insurance policy required by <u>Section 4</u> shall be endorsed to state that coverage shall not be canceled by either party, except after 30 days' prior written notice has been provided to the Successor Agency.

- **4.4.6** Subcontractors. Consultant shall include all subcontractors as insureds under its policies or shall furnish separate certificates and certified endorsements for each subcontractor. All coverages for subcontractors shall be subject to all of the requirements stated herein.
- **4.5** Submittal of Proof of Insurance Coverage. All certificates of insurance and original endorsements effecting coverage required in this Section 4 must be electronically submitted through the Successor Agency's online insurance document management program, PINS Advantage. Contractor shall comply with all requirements provided by Successor Agency related to the PINS Advantage program.
- **4.6** <u>**Remedies.**</u> In addition to any other remedies Successor Agency may have if Consultant fails to provide or maintain any insurance policies or policy endorsements to the extent and within the time herein required, Successor Agency may, at its sole option exercise any of the following remedies, which are alternatives to other remedies Successor Agency may have and are not the exclusive remedy for Consultant's breach:
  - Obtain such insurance and deduct and retain the amount of the premiums for such insurance from any sums due under the Agreement;
  - Order Consultant to stop work under this Agreement or withhold any payment that becomes due to Consultant hereunder, or both stop work and withhold any payment, until Consultant demonstrates compliance with the requirements hereof; and/or
  - Terminate this Agreement.
- <u>Section 5.</u> <u>INDEMNIFICATION AND CONSULTANT'S RESPONSIBILITIES</u>. Refer to the attached <u>Exhibit C</u>, which is incorporated herein and made a part of this Agreement.

#### Section 6. STATUS OF CONSULTANT.

- 6.1 Independent Contractor. At all times during the term of this Agreement, Consultant shall be an independent contractor and shall not be an employee of Successor Agency. Successor Agency shall have the right to control Consultant only insofar as the results of Consultant's services rendered pursuant to this Agreement and assignment of personnel pursuant to Subsection 1.3; however, otherwise Successor Agency shall not have the right to control the means by which Consultant accomplishes services rendered pursuant to this Agreement. Notwithstanding any other Successor Agency, state, or federal policy, rule, regulation, law, or ordinance to the contrary, Consultant and any of its employees, agents, and subcontractors providing services under this Agreement shall not qualify for or become entitled to, and hereby agree to waive any and all claims to, any compensation, benefit, or any incident of employment by Successor Agency, including but not limited to eligibility to enroll in the California Public Employees Retirement System (PERS) as an employee of Successor Agency and entitlement to any contribution to be paid by Successor Agency for employer contributions and/or employee contributions for PERS benefits.
- **6.2** <u>Consultant Not an Agent</u>. Except as Successor Agency may specify in writing, Consultant shall have no authority, express or implied, to act on behalf of Successor Agency in any cic whatsoever as an agent. Consultant shall have no authority, express or implied, pursuant to this Agreement to bind Successor Agency to any obligation whatsoever.

# Section 7. LEGAL REQUIREMENTS.

- 7.1 <u>Governing Law</u>. The laws of the State of California shall govern this Agreement.
- **7.2** <u>Compliance with Applicable Laws</u>. Consultant and any subcontractors shall comply with all laws and regulations applicable to the performance of the work hereunder, including but not limited to, the California Building Code, the Americans with Disabilities Act, and any copyright, patent or trademark law. Consultant's failure to comply with any law(s) or regulation(s) applicable to the performance of the work hereunder shall constitute a breach of contract.
- **7.3** <u>Other Governmental Regulations</u>. To the extent that this Agreement may be funded by fiscal assistance from another governmental entity, Consultant and any subcontractors shall comply with all applicable rules and regulations to which Successor Agency is bound by the terms of such fiscal assistance program.
- 7.4 <u>Licenses and Permits</u>. Consultant represents and warrants to Successor Agency that Consultant and its employees, agents, and any subcontractors have all licenses, permits, qualifications, and approvals of whatsoever nature that are legally required to practice their respective professions. Consultant represents and warrants to Successor Agency that Consultant and its employees, agents, any subcontractors shall, at their sole cost and

expense, keep in effect at all times during the term of this Agreement any licenses, permits, and approvals that are legally required to practice their respective professions. In addition to the foregoing, Consultant and any subcontractors shall obtain and maintain during the term of this Agreement valid Business Licenses from Successor Agency.

7.5 <u>Nondiscrimination and Equal Opportunity</u>. Consultant shall not discriminate, on the basis of a person's race, religion, color, national origin, age, physical or mental handicap or disability, medical condition, marital status, sex, or sexual orientation, against any employee, applicant for employment, subcontractor, bidder for a subcontract, or participant in, recipient of, or applicant for any services or programs provided by Consultant under this Agreement. Consultant shall comply with all applicable federal, state, and local laws, policies, rules, and requirements related to equal opportunity and nondiscrimination in employment, including but not limited to the satisfaction of any positive obligations required of Consultant thereby.

Consultant shall include the provisions of this Subsection in any subcontract approved by the Contract Administrator or this Agreement.

# Section 8. TERMINATION AND MODIFICATION.

**8.1** <u>**Termination**</u>. Successor Agency may cancel this Agreement at any time and without cause upon written notification to Consultant.

Consultant may cancel this Agreement upon 30 days' written notice to Successor Agency and shall include in such notice the reasons for cancellation.

In the event of termination, Consultant shall be entitled to compensation for services performed to the effective date of termination; Successor Agency, however, may condition payment of such compensation upon Consultant delivering to Successor Agency any or all documents, photographs, computer software, video and audio tapes, and other materials provided to Consultant or prepared by or for Consultant or the Successor Agency in connection with this Agreement.

- **8.2** <u>Extension</u>. Successor Agency may, in its sole and exclusive discretion, extend the end date of this Agreement beyond that provided for in <u>Subsection 1.1</u>. Any such extension shall require a written amendment to this Agreement, as provided for herein. Consultant understands and agrees that, if Successor Agency grants such an extension, Successor Agency shall have no obligation to provide Consultant with compensation beyond the maximum amount provided for in this Agreement. Similarly, unless authorized by the Contract Administrator, Successor Agency shall have no obligation to reimburse Consultant for any otherwise reimbursable expenses incurred during the extension period.
- **8.3** <u>Amendments</u>. The Parties may amend this Agreement only by a writing signed by all the Parties.

- 8.4 <u>Assignment and Subcontracting</u>. Successor Agency and Consultant recognize and agree that this Agreement contemplates personal performance by Consultant and is based upon a determination of Consultant's unique personal competence, experience, and specialized personal knowledge. Moreover, a substantial inducement to Successor Agency for entering into this Agreement was and is the professional reputation and competence of Consultant. Consultant may not assign this Agreement or any interest therein without the prior written approval of the Contract Administrator. Consultant shall not subcontract any portion of the performance contemplated and provided for herein, other than to the subcontractors noted in the proposal, without prior written approval of the Contract Administrator.
- **8.5** <u>Survival</u>. All obligations arising prior to the termination of this Agreement and all provisions of this Agreement allocating liability between Successor Agency and Consultant shall survive the termination of this Agreement.
- **8.6** Options upon Breach by Consultant. If Consultant materially breaches any of the terms of this Agreement, Successor Agency's remedies shall include, but are not limited to, the following:
  - **8.6.1** Immediately terminate the Agreement;
  - **8.6.2** Retain the plans, specifications, drawings, reports, design documents, and any other work product prepared by Consultant pursuant to this Agreement;
  - **8.6.3** Retain a different consultant to complete the work described in <u>Exhibit A</u> not finished by Consultant; or
  - **8.6.4** Charge Consultant the difference between the cost to complete the work described in <u>Exhibit A</u> that is unfinished at the time of breach and the amount that Successor Agency would have paid Consultant pursuant to <u>Section 2</u> if Consultant had completed the work.

# Section 9. KEEPING AND STATUS OF RECORDS.

**9.1** Records Created as Part of Consultant's Performance. All reports, data, maps, models, charts, studies, surveys, photographs, memoranda, plans, studies, specifications, records, files, or any other documents or materials, in electronic or any other form, that Consultant prepares or obtains pursuant to this Agreement and that relate to the matters covered hereunder shall be the property of the Successor Agency. Consultant hereby agrees to deliver those documents to the Successor Agency upon termination of the Agreement. It is understood and agreed that the documents and other materials, including but not limited to those described above, prepared pursuant to this Agreement are prepared specifically for the Successor Agency and are not necessarily suitable for any future or other use. Successor Agency and Consultant agree that, until final approval by Successor Agency, all data, plans, specifications, reports and other documents are

confidential and will not be released to third parties without prior written consent of both Parties.

- **9.2** <u>Consultant's Books and Records</u>. Consultant shall maintain any and all ledgers, books of account, invoices, vouchers, canceled checks, and other records or documents evidencing or relating to charges for services or expenditures and disbursements charged to the Successor Agency under this Agreement for a minimum of 3 years, or for any longer period required by law, from the date of final payment to the Consultant to this Agreement.
- **9.3** Inspection and Audit of Records. Any records or documents that Subsection 9.2 of this Agreement requires Consultant to maintain shall be made available for inspection, audit, and/or copying at any time during regular business hours, upon oral or written request of the Successor Agency. Under California Government Code Section 8546.7, if the amount of public funds expended under this Agreement exceeds \$10,000.00, the Agreement shall be subject to the examination and audit of the State Auditor, at the request of Successor Agency or as part of any audit of the Successor Agency, for a period of 3 years after final payment under the Agreement.

# Section 10. MISCELLANEOUS PROVISIONS.

- **10.1** <u>Attorneys' Fees</u>. If a party to this Agreement brings any action, including an action for declaratory relief, to enforce or interpret the provision of this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees in addition to any other relief to which that party may be entitled. The court may set such fees in the same action or in a separate action brought for that purpose.
- **10.2** <u>Venue</u>. In the event that either party brings any action against the other under this Agreement, the Parties agree that trial of such action shall be vested exclusively in the state courts of California in the County of Alameda or in the United States District Court for the Northern District of California.
- **10.3** <u>Severability</u>. If a court of competent jurisdiction finds or rules that any provision of this Agreement is invalid, void, or unenforceable, the provisions of this Agreement not so adjudged shall remain in full force and effect. The invalidity in whole or in part of any provision of this Agreement shall not void or affect the validity of any other provision of this Agreement.
- **10.4 No Implied Waiver of Breach.** The waiver of any breach of a specific provision of this Agreement does not constitute a waiver of any other breach of that term or any other term of this Agreement.
- **10.5** <u>Successors and Assigns</u>. The provisions of this Agreement shall inure to the benefit of and shall apply to and bind the successors and assigns of the Parties.

- **10.6** <u>Use of Recycled Products</u>. Consultant shall prepare and submit all reports, written studies and other printed material on recycled paper to the extent it is available at equal or less cost than virgin paper.
- **10.7** Conflict of Interest. Consultant may serve other clients, but none whose activities within the corporate limits of Successor Agency or whose business, regardless of location, would place Consultant in a "conflict of interest," as that term is defined in the Political Reform Act, codified at California Government Code Section 81000 *et seq.*

Consultant shall not employ any Successor Agency official in the work performed pursuant to this Agreement. No officer or employee of Successor Agency shall have any financial interest in this Agreement that would violate California Government Code Section 1090 *et seq.* 

Consultant hereby warrants that it is not now, nor has it been in the previous 12 months, an employee, agent, appointee, or official of the Successor Agency. If Consultant was an employee, agent, appointee, or official of the Successor Agency in the previous 12 months, Consultant warrants that it did not participate in any manner in the forming of this Agreement. Consultant understands that, if this Agreement is made in violation of California Government Code Section 1090 *et seq.*, the entire Agreement is void and Consultant will not be entitled to any compensation for services performed pursuant to this Agreement, including reimbursement of expenses, and Consultant will be required to reimburse the Successor Agency for any sums paid to the Consultant. Consultant understands that, in addition to the foregoing, it may be subject to criminal prosecution for a violation of California Government Code Section 1090 *et seq.*, and, if applicable, will be disqualified from holding public office in the State of California.

At Successor Agency's sole discretion, Consultant may be required to file with the Successor Agency a Form 700 to identify and document Consultant's economic interests, as defined and regulated by the California Fair Political Practices Commission. If Consultant is required to file a Form 700, Consultant is hereby advised to contact the San Leandro City Clerk for the Form 700 and directions on how to prepare it.

- **10.8** <u>Solicitation</u>. Consultant agrees not to solicit business at any meeting, focus group, or interview related to this Agreement, either orally or through any written materials.
- **10.9** <u>Contract Administration</u>. This Agreement shall be administered by Susan Hsieh ("Contract Administrator"). All correspondence shall be directed to or through the Contract Administrator or his or her designee.
- **10.10 <u>Notices</u>**. Any written notice to Consultant shall be sent to:

David Mealy, Principal Urban Analytics, LLC 5214F Diamond Heights Blvd #423 San Francisco, CA 94131-2175 (415) 781-2800 dmealy@uallc.com

Any written notice to Successor Agency shall be sent to: Susan Hsieh, Finance Director City of San Leandro Department of Finance 835 East 14<sup>th</sup> Street San Leandro, CA 94577

With a copy to: City of San Leandro Department of Finance c/o Purchasing Agent 835 East 14<sup>th</sup> Street San Leandro, CA 94577

**10.11 Professional Seal.** Where applicable in the determination of the contract administrator, the first page of a technical report, first page of design specifications, and each page of construction drawings shall be stamped/sealed and signed by the licensed professional responsible for the report/design preparation. The stamp/seal shall be in a block entitled "Seal and Signature of Registered Professional with report/design responsibility," as in the following example.

Seal and Signature of Registered Professional with report/design responsibility.

**10.12** <u>Integration</u>. This Agreement, including the scope of work attached hereto and incorporated herein as <u>Exhibits A, B, C, and D</u> represents the entire and integrated agreement between Successor Agency and Consultant and supersedes all prior negotiations, representations, or agreements, either written or oral.

<u>Exhibit A</u>	Scope of Services
<u>Exhibit B</u>	Compensation Schedule & Reimbursable Expenses
Exhibit C	Indemnification
Exhibit D	COVID-19 Compliance Requirements

- **10.13 Counterparts.** This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which together shall constitute one agreement.
- **10.14** Certification per Iran Contracting Act of 2010. In the event that this contract is for one million dollars (\$1,000,000.00) or more, by Consultant's signature below Consultant certifies that Consultant, and any parent entities, subsidiaries, successors or subunits of Consultant are not identified on a list created pursuant to subdivision (b) of Section 2203 of the California Public Contract Code as a person engaging in investment activities in Iran as described in subdivision (a) of Section 2202.5, or as a person described in subdivision (b) of Section 2202.5 of the California Public Contract Code, as applicable.

# SIGNATURES ON FOLLOWING PAGE

The Parties have executed this Agreement as of the Effective Date. The persons whose signatures appear below certify that they are authorized to sign on behalf of the respective Party.

CITY OF SAN LEANDRO ("Successor Agency")

— DocuSigned by:

Fran Robustelli

Frances Robustelli, Interim City Manager

Attest:

DocuSigned by:	
leticia I. Miguel	DS
Leticia I. Miguel, City Clerk	OF SAN LEY
Budget Approved: ×	SEAL
Approved as to Fiscal Authorit	ty:
DocuSigned by:	
(Luni Mun (Susan) Hsie	h, Finance Director
Susan Hsieh, Finance Directo	r

971-87-065-5120

Account Number

Approved as to Form:

— DocuSigned by:

Richard Pio Roda 4153856055470

Richard D. Pio Roda, City Attorney

Urban Analytics, LLC

DocuSigned by:

David Mealy

David Mealy, Principal

N/A

Consultant's DIR Registration Number (if applicable)

#### **EXHIBIT A**

#### SCOPE OF SERVICES



February 23, 2021

Susan Hsieh City of San Leandro Finance Department 835 East 14<sup>th</sup> Street San Leandro, CA 94577

Dear Ms. Hsieh:

Urban Analytics is pleased to propose the following a scope of services and fee structure for continuing disclosure services on the San Leandro Successor Agency's two outstanding bonds.

The services would cover two continuing disclosure reports for each of the 2019-20, 2020-21, 2021-22 and 2022-23 reporting years for the 2018 Alameda County – City of San Leandro Redevelopment Project Area Tax Allocation Refunding Bonds and the 2014 Redevelopment Projects Tax Allocation Refunding Bonds. The reports would include those tables required under Section 4 (b) of the "Form of the Continuing Disclosure Certificate" in the Official Statements for each bond issue. The tables will be provided to the Agency; the Agency will be responsible for filing the documents on EMMA by the deadline set in the Certificate (March 31 of the year following the close of the reporting year; the last report under this contract would be filed on March 31, 2024). The contract would

The fee for these services would be \$5,000 in 2021 and would increase by \$250 annually, including all costs and materials. The fee does not include travel time and expenses, as none are anticipated.

I look forward to your response. Please let me know if you have any questions about this proposal.

Best regards,

David Mealy Principal

### EXHIBIT B

### **COMPENSATION SCHEDULE**

The fee for these services would be \$5,000 in 2021 and would increase by \$250 annually, including all costs and materials. The fee does not include travel time and expenses, as none are anticipated.

Disclosure Reports	Fee for Services	
2019-20	\$	5,000
2020-21	\$	5,250
2021-22	\$	5,500
2022-23	\$	5,750
TOTAL	\$	21,500

# EXHIBIT C

### INDEMNIFICATION

Consultant shall indemnify, defend with counsel acceptable to Successor Agency, and hold harmless Successor Agency and its officers, elected officials, employees, agents and volunteers from and against any and all liability, loss, damage, claims, expenses, and costs (including without limitation, attorney's fees and costs and fees of litigation) (collectively, "Liability") of every nature arising out of or in connection with Consultant's performance of the services called for or its failure to comply with any of its obligations contained in this Agreement, except such Liability caused by the sole negligence or willful misconduct of Successor Agency.

Notwithstanding the forgoing, to the extent this Agreement is a "construction contract" as defined by California Civil Code Section 2782, as may be amended from time to time, such duties of Consultant to indemnify shall not apply when to do so would be prohibited by California Civil Code Section 2782.

The Consultant's obligation to defend and indemnify shall not be excused because of the Consultant's inability to evaluate Liability or because the Consultant evaluates Liability and determines that the Consultant is not liable to the claimant. The Consultant must respond within 30 days to the tender of any claim for defense and indemnity by the Successor Agency. If the Consultant fails to accept or reject a tender of defense and indemnity within 30 days, in addition to any other remedy authorized by law, so much of the money due the Consultant under and by virtue of this Agreement as shall reasonably be considered necessary by the Successor Agency, may be retained by the Successor Agency until disposition has been made of the claim or suit for damages, or until the Consultant accepts or rejects the tender of defense, whichever occurs first.

Consultant shall also indemnify, defend and hold harmless the Successor Agency from all suits or claims for infringement of any patent rights, copyrights, trade secrets, trade names, trademarks, service marks, or any other proprietary rights of any person or persons because of the Successor Agency or any of its officers, employees, volunteers, or agents use of articles, products things, or services supplied in the performance of Consultant's services under this Agreement, however, the cost to defend charged to Consultant shall not exceed Consultant's proportionate percentage fault.

# EXHIBIT D

The novel coronavirus ("COVID-19") has been declared a worldwide pandemic by the World Health Organization. The Successor Agency is currently in a local emergency and state of emergency due to the COVID-19 pandemic.

COVID-19 is extremely contagious, and is believed to spread mainly from person-to-person contact, through touched surfaces, and in airborne particles. As a result, federal, state, and local governments, including the Successor Agency, and federal, state, county, and local health agencies recommend social distancing and additional cleaning protocols to limit the spread of the disease. The Successor Agency has taken steps and put in place preventative measures recommended by federal, state, and local health agencies to reduce the spread of COVID-19. These measures include steps each person must take to prevent the spread of COVID-19 and include, but are not limited to, requiring face coverings, frequent hand washing and/or use of hand sanitizer, social distancing where possible, limiting of person-to-person contact, frequent cleanings of high-touch surfaces, and avoiding entering any building if they have COVID-19 symptoms.

Consultant shall obey all local orders and abide by all applicable preventative measures recommended by federal, state, county, and local health agencies and any preventative measures specifically implemented by the Successor Agency. Consultant agrees that when entering any City buildings, Consultant will follow all COVID-19 related signage, wear a face covering, follow all social distancing protocols, and abide by any other COVID-19 preventative measure that are in place when performing the services described in this Agreement. Consultant shall also adhere to any subsequently communicated COVID-19 preventative measures as directed by City staff. The COVID-19 preventative measures are subject to change over time, and Consultant shall maintain knowledge of and adhere to the current COVID-19 preventative measures when interacting with Successor Agency employees, officials, volunteers, agents, and representatives, and when entering Successor Agency buildings.